

Financial Tear Sheet

Corporate Profile

Albany International is a global advanced textiles and materials processing company.

Founded in 1895, the Company is headquartered in Rochester, New Hampshire, operates 18 plants in 11 countries, employees 4,300 people worldwide, and is listed on the New York Stock Exchange (Symbol AIN).

Albany International has two core businesses. [Machine Clothing](#) is the world's leading producer of custom-designed fabrics and belts essential to production in the paper, nonwovens, and other process industries. [Albany Engineered Composites](#) is a rapidly growing supplier of highly engineered composite parts for the aerospace industry.

Our Investment Proposition

A small cap with the cash generation potential of a value stock combined with the revenue potential of a growth stock.

Our Strategy

Focus and lead. Focus on markets in which our core capabilities in advanced textiles and materials provide the basis for sustainable advantage, and in those markets, strive for total leadership – best products and services, first to market, with the highest quality and reliability and at the lowest costs of operation possible.

Our Near-Term Objective

Execute. Maintain market leadership and financial performance in PMC. Prepare for the ramp in AEC.

Our Long-Term Objective

Cash flow and grow. Year over year, steadily improving earnings coupled with a strong balance sheet and excess cash flow.

Stock Performance

AIN (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$57.15
Change (%)	▼ 0.9 (1.55%)
Volume	63,131
52 Week Low	\$37.00
Market Cap	\$1,651,635,000
Rolling EPS	1.27
PE Ratio	45
Shares Outstanding	28,900,000

Data as of 10/17/17 4:00 p.m. ET



Recent Headlines & Events

10/11/17 - 9:35 a.m.

[Albany International Announces Earnings Release Date](#)

10/05/17 - 8:00 a.m.

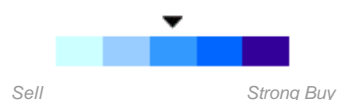
[Albany International Announces Proposed Actions to Restructure Machine Clothing Operations in Europe](#)

08/31/17 - 12:16 p.m.

[Albany International Declares Dividend](#)

Analyst Estimates / Ratings

Mean Recommendation: **3.0**



SEC Filings

Year Filter

All Years

Filing Date	Form
10/05/17	8-K
08/09/17	4
08/02/17	10-Q
08/01/17	8-K

Date	Title
10/31/17 9:00 a.m. ET	Q3 2017 Albany International Corp Earnings Conference Call

EPS Trend				
		Current	30 Days Ago	90 Days Ago
QTR	Sep 17	0.42	0.42	0.48
QTR	Dec 17	0.52	0.52	0.56
QTR	Mar 18	0.51	0.51	0.60
QTR	Jun 18	0.61	0.61	0.60
FY	Dec 17	1.90	1.90	2.02
FY	Dec 18	2.36	2.36	2.48

Corporate Governance

Joseph G. Morone	President and Chief Executive Officer
John B. Cozzolino	Chief Financial Officer and Treasurer
Diane M. Loudon	President, Albany Engineered Composites
Daniel A. Halftermeyer	President - Machine Clothing
Robert A. Hansen	Senior Vice President and Chief Technology Officer
David M. Pawlick	Vice President - Global Controller
Charles J. Silva Jr.	Vice President - General Counsel and Secretary
Dawne H. Wimbrow	Vice President - Global Information Services and Chief Information Officer
Joseph M. Gaug	Associate General Counsel and Assistant Secretary

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	250	1,601.25	104.0	30,090,986
Mutual Fund	312	827.85	53.8	15,557,881
Insider *	12	22.04	1.6	466,983

**Insider values reflect direct beneficial ownership.*

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	3,179,838	11.0	-38,958	06/30/17
The Vanguard Group, Inc.	2,580,292	8.9	11,228	06/30/17
Wellington Management Company, LLP	2,371,078	8.2	-365,704	06/30/17
Brown Advisory	1,773,458	6.1	6,377	06/30/17
Dimensional Fund Advisors, L.P.	1,532,232	5.3	68,150	06/30/17
TimesSquare Capital Management, LLC	1,523,700	5.3	-85,435	06/30/17
NWQ Investment Management Company, LLC	1,435,641	5.0	271,692	06/30/17
EARNEST Partners, LLC	1,144,004	4.0	12,652	06/30/17
Renaissance Technologies LLC	820,000	2.8	-34,500	06/30/17
State Street Global Advisors (US)	709,687	2.5	32,310	06/30/17

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