

Financial Tear Sheet

Corporate Profile

Albany International is a global advanced textiles and materials processing company.

Founded in 1895, the Company is headquartered in Rochester, New Hampshire, operates 18 plants in 11 countries, employees 4,300 people worldwide, and is listed on the New York Stock Exchange (Symbol AIN).

Albany International has two core businesses. [Machine Clothing](#) is the world's leading producer of custom-designed fabrics and belts essential to production in the paper, nonwovens, and other process industries. [Albany Engineered Composites](#) is a rapidly growing supplier of highly engineered composite parts for the aerospace industry.

Our Investment Proposition

A small cap with the cash generation potential of a value stock combined with the revenue potential of a growth stock.

Our Strategy

Focus and lead. Focus on markets in which our core capabilities in advanced textiles and materials provide the basis for sustainable advantage, and in those markets, strive for total leadership – best products and services, first to market, with the highest quality and reliability and at the lowest costs of operation possible.

Our Near-Term Objective

Execute. Maintain market leadership and financial performance in PMC. Prepare for the ramp in AEC.

Our Long-Term Objective

Cash flow and grow. Year over year, steadily improving earnings coupled with a strong balance sheet and excess cash flow.

Stock Performance

AIN (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$71.73
Change (%)	▲ 1.81 (2.59%)
Volume	183,737
52 Week Low	\$55.80
Market Cap	\$2,080,170,000
Rolling EPS	1.92
PE Ratio	37.3594
Shares Outstanding	29,000,000
Data as of 10/16/18 4:02 p.m. ET	



Recent Headlines & Events

10/11/18 - 1:15 p.m.

[Albany International Announces Earnings Release Date](#)

08/30/18 - 10:23 a.m.

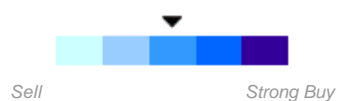
[Albany International Declares Dividend](#)

08/06/18 - 5:20 p.m.

[Albany International Reports Second-Quarter Results](#)

Analyst Estimates / Ratings

Mean Recommendation: **3.0**



SEC Filings

Year Filter

All Years

Filing Date	Form
10/10/18	SC 13G/A
09/05/18	4
09/04/18	8-K
08/20/18	4

Date	Title
10/31/18 9:00 a.m. ET	Q3 2018 Albany International Corp Earnings Conference Call

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Corporate Governance

Olivier M. Jarrault	President and Chief Executive Officer President, Albany Engineered Composites
John B. Cozzolino	Chief Financial Officer and Treasurer
Daniel A. Halftermeyer	President - Machine Clothing
Robert A. Hansen	Senior Vice President and Chief Technology Officer
David M. Pawlick	Vice President - Global Controller
Charles J. Silva Jr.	Vice President - General Counsel and Secretary
Dawne H. Wimbrow	Vice President - Global Information Services and Chief Information Officer
Joseph M. Gaug	Associate General Counsel and Assistant Secretary

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	263	1,828.16	101.3	29,372,175
Mutual Fund	314	1,115.87	51.9	15,052,489
Insider *	12	16.30	0.9	249,819

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	3,757,216	13.0	291,435	06/30/18
The Vanguard Group, Inc.	2,937,817	10.1	117,943	09/28/18
Wellington Management Company, LLP	2,210,959	7.6	127,364	06/30/18
Dimensional Fund Advisors, L.P.	1,507,982	5.2	-6,602	06/30/18
Brown Advisory	1,497,899	5.2	1,445	06/30/18
EARNEST Partners, LLC	1,451,418	5.0	6,038	06/30/18
TimesSquare Capital Management, LLC	1,170,900	4.0	45,920	06/30/18
Westwood Management Corp. (Texas)	881,361	3.0	-57,784	06/30/18
NWQ Investment Management Company, LLC	864,734	3.0	-204,008	06/30/18
State Street Global Advisors (US)	801,830	2.8	45,544	06/30/18

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Minimum 20 minutes delayed