

Financial Tear Sheet

Corporate Profile

Albany International is a global advanced textiles and materials processing company.

Founded in 1895, the Company is headquartered in Rochester, New Hampshire, operates 18 plants in 11 countries, employees 4,300 people worldwide, and is listed on the New York Stock Exchange (Symbol AIN).

Albany International has two core businesses. [Machine Clothing](#) is the world's leading producer of custom-designed fabrics and belts essential to production in the paper, nonwovens, and other process industries. [Albany Engineered Composites](#) is a rapidly growing supplier of highly engineered composite parts for the aerospace industry.

Our Investment Proposition

A small cap with the cash generation potential of a value stock combined with the revenue potential of a growth stock.

Our Strategy

Focus and lead. Focus on markets in which our core capabilities in advanced textiles and materials provide the basis for sustainable advantage, and in those markets, strive for total leadership – best products and services, first to market, with the highest quality and reliability and at the lowest costs of operation possible.

Our Near-Term Objective

Execute. Maintain market leadership and financial performance in PMC. Prepare for the ramp in AEC.

Our Long-Term Objective

Cash flow and grow. Year over year, steadily improving earnings coupled with a strong balance sheet and excess cash flow.

Stock Performance

AIN (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$51.05
Change (%)	▼ 0.05 (0.10%)
Volume	124,937
52 Week Low	\$37.00
Market Cap	\$1,475,345,000
Rolling EPS	1.56
PE Ratio	32.7244
Shares Outstanding	28,900,000
Data as of	06/26/17 4:01 p.m. ET



Recent Headlines & Events

05/12/17 - 9:46 a.m.

[Albany International Declares Dividend](#)

05/04/17 - 5:00 p.m.

[Albany International Reports First-Quarter Results](#)

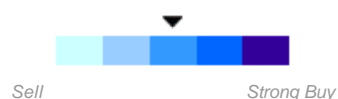
04/12/17 - 11:00 a.m.

[Albany International Announces Earnings Release Date](#)

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: **3.0**



SEC Filings

Year Filter

All Years

Filing Date	Form
05/31/17	SD
05/25/17	4
05/25/17	4
05/25/17	4

EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Jun 17	0.52	0.52	0.61
QTR	Sep 17	0.48	0.48	0.50
QTR	Dec 17	0.56	0.56	0.58
QTR	Mar 18	0.60	0.60	0.65
FY	Dec 17	2.02	2.02	2.21
FY	Dec 18	2.48	2.48	2.58

Corporate Governance

Joseph G. Morone	President and Chief Executive Officer
John B. Cozzolino	Chief Financial Officer and Treasurer
Diane M. Loudon	President, Albany Engineered Composites
Daniel A. Halftermeyer	President - Machine Clothing
Robert A. Hansen	Senior Vice President and Chief Technology Officer
David M. Pawlick	Vice President - Global Controller
Charles J. Silva Jr.	Vice President - General Counsel and Secretary
Dawne H. Wimbrow	Vice President - Global Information Services and Chief Information Officer
Joseph M. Gaug	Associate General Counsel and Assistant Secretary

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	233	1,315.57	98.8	28,563,077
Mutual Fund	306	727.00	52.9	15,305,429
Insider *	13	21.73	1.6	473,578

**Insider values reflect direct beneficial ownership.*

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	3,218,796	11.1	201,608	03/31/17
Wellington Management Company, LLP	2,736,782	9.5	29,720	03/31/17
The Vanguard Group, Inc.	2,569,064	8.9	135,361	03/31/17
Brown Advisory	1,767,081	6.1	-48,210	03/31/17
TimesSquare Capital Management, LLC	1,609,135	5.6	-159,750	03/31/17
Dimensional Fund Advisors, L.P.	1,464,082	5.1	52,876	03/31/17
NWQ Investment Management Company, LLC	1,163,949	4.0	201,298	03/31/17
EARNEST Partners, LLC	1,131,352	3.9	78,485	03/31/17
Renaissance Technologies LLC	854,500	3.0	-11,870	03/31/17
State Street Global Advisors (US)	677,377	2.3	50,367	03/31/17

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Minimum 20 minutes delayed