

## Financial Tear Sheet

### Corporate Profile

Albany International is a global advanced textiles and materials processing company.

Founded in 1895, the Company is headquartered in Rochester, New Hampshire, operates 18 plants in 11 countries, employees 4,300 people worldwide, and is listed on the New York Stock Exchange (Symbol AIN).

Albany International has two core businesses. [Machine Clothing](#) is the world's leading producer of custom-designed fabrics and belts essential to production in the paper, nonwovens, and other process industries. [Albany Engineered Composites](#) is a rapidly growing supplier of highly engineered composite parts for the aerospace industry.

### Our Investment Proposition

A small cap with the cash generation potential of a value stock combined with the revenue potential of a growth stock.

### Our Strategy

Focus and lead. Focus on markets in which our core capabilities in advanced textiles and materials provide the basis for sustainable advantage, and in those markets, strive for total leadership – best products and services, first to market, with the highest quality and reliability and at the lowest costs of operation possible.

### Our Near-Term Objective

Execute. Maintain market leadership and financial performance in PMC. Prepare for the ramp in AEC.

### Our Long-Term Objective

Cash flow and grow. Year over year, steadily improving earnings coupled with a strong balance sheet and excess cash flow.

### Stock Performance

#### AIN (Common Stock)

Exchange	NYSE (US Dollar)
Price	<b>\$62.20</b>
Change (%)	<b>▲ 1.15 (1.88%)</b>
Volume	423,173
52 Week Low	\$43.45
Market Cap	\$1,803,800,000
Rolling EPS	1.27
PE Ratio	48.9764
Shares Outstanding	29,000,000
Data as of 12/15/17 4:01 p.m. ET	



## Recent Headlines & Events

12/15/17 - 10:40 a.m.

[Albany International Declares Dividend](#)

10/30/17 - 5:00 p.m.

[Albany International Reports Third-Quarter Results](#)

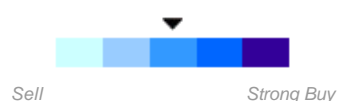
10/11/17 - 9:35 a.m.

[Albany International Announces Earnings Release Date](#)

There are currently no events scheduled.

## Analyst Estimates / Ratings

Mean Recommendation: **3.0**



## SEC Filings

### Year Filter

All Years

Filing Date	Form
12/04/17	8-K
11/07/17	8-K
10/31/17	10-Q
10/30/17	8-K

EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Dec 17	0.44	0.44	0.52
QTR	Mar 18	0.52	0.52	0.51
QTR	Jun 18	0.60	0.60	0.61
QTR	Sep 18	0.62	0.62	0.57
FY	Dec 17	1.96	1.96	1.90
FY	Dec 18	2.39	2.39	2.36

## Corporate Governance

<a href="#">Joseph G. Morone</a>	President and Chief Executive Officer
<a href="#">John B. Cozzolino</a>	Chief Financial Officer and Treasurer
<a href="#">Diane M. Loudon</a>	President, Albany Engineered Composites
<a href="#">Daniel A. Halftermeyer</a>	President - Machine Clothing
<a href="#">Robert A. Hansen</a>	Senior Vice President and Chief Technology Officer
<a href="#">David M. Pawlick</a>	Vice President - Global Controller
<a href="#">Charles J. Silva Jr.</a>	Vice President - General Counsel and Secretary
<a href="#">Dawne H. Wimbrow</a>	Vice President - Global Information Services and Chief Information Officer
<a href="#">Joseph M. Gaug</a>	Associate General Counsel and Assistant Secretary

## Ownership Summary

### Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	254	1,725.84	104.3	30,192,960
Mutual Fund	316	929.11	54.3	15,700,632
Insider *	12	22.04	1.6	466,983

*\*Insider values reflect direct beneficial ownership.*

### Top Holders

	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	3,301,602	11.4	121,764	09/30/17
The Vanguard Group, Inc.	2,631,545	9.1	51,253	09/30/17
Wellington Management Company, LLP	2,051,206	7.1	-319,872	09/30/17
Brown Advisory	1,691,473	5.8	-81,985	09/30/17
Dimensional Fund Advisors, L.P.	1,559,842	5.4	27,610	09/30/17
NWQ Investment Management Company, LLC	1,419,341	4.9	-16,300	09/30/17
TimesSquare Capital Management, LLC	1,300,000	4.5	-223,700	09/30/17
EARNEST Partners, LLC	1,148,523	4.0	4,519	09/30/17
Westwood Management Corp. (Texas)	796,442	2.8	193,326	09/30/17
Renaissance Technologies LLC	734,500	2.5	-85,500	09/30/17

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*Minimum 20 minutes delayed*