

Financial Tear Sheet

Corporate Profile

Albany International is a global advanced textiles and materials processing company.

Founded in 1895, the Company is headquartered in Rochester, New Hampshire, operates 18 plants in 11 countries, employees 4,300 people worldwide, and is listed on the New York Stock Exchange (Symbol AIN).

Albany International has two core businesses. [Machine Clothing](#) is the world's leading producer of custom-designed fabrics and belts essential to production in the paper, nonwovens, and other process industries. [Albany Engineered Composites](#) is a rapidly growing supplier of highly engineered composite parts for the aerospace industry.

Our Investment Proposition

A small cap with the cash generation potential of a value stock combined with the revenue potential of a growth stock.

Our Strategy

Focus and lead. Focus on markets in which our core capabilities in advanced textiles and materials provide the basis for sustainable advantage, and in those markets, strive for total leadership – best products and services, first to market, with the highest quality and reliability and at the lowest costs of operation possible.

Our Near-Term Objective

Execute. Maintain market leadership and financial performance in PMC. Prepare for the ramp in AEC.

Our Long-Term Objective

Cash flow and grow. Year over year, steadily improving earnings coupled with a strong balance sheet and excess cash flow.

Stock Performance

AIN (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$68.15
Change (%)	▼ 0.08 (0.12%)
Volume	25,102
52 Week Low	\$57.95
Market Cap	\$1,976,350,000
Rolling EPS	2.31
PE Ratio	29.5
Shares Outstanding	29,000,000
Data as of	12/11/18 12:20 p.m. ET



Recent Headlines & Events

10/30/18 - 5:00 p.m.

[Albany International Reports Third-Quarter Results](#)

10/11/18 - 1:15 p.m.

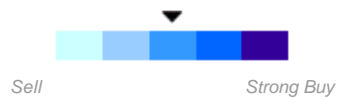
[Albany International Announces Earnings Release Date](#)

08/30/18 - 10:23 a.m.

[Albany International Declares Dividend](#)

Analyst Estimates / Ratings

Mean Recommendation: **3.0**



There are currently no events scheduled.

Unable to fulfill request.

SEC Filings

Year Filter

All Years

Filing Date	Form
10/31/18	10-Q
10/30/18	8-K
10/10/18	SC 13G/A
09/05/18	4

Corporate Governance

[Olivier M. Jarrault](#) President and Chief Executive Officer
President, Albany Engineered Composites

[John B. Cozzolino](#) Chief Financial Officer and Treasurer

[Daniel A. Halftermeyer](#) President - Machine Clothing

[Robert A. Hansen](#) Senior Vice President and Chief Technology Officer

[David M. Pawlick](#) Vice President - Global Controller

[Charles J. Silva Jr.](#) Vice President - General Counsel and Secretary

[Dawne H. Wimbrow](#) Vice President - Global Information Services and Chief Information Officer

[Joseph M. Gaug](#) Associate General Counsel and Assistant Secretary

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	294	2,267.91	99.0	28,718,767
Mutual Fund	348	1,067.68	51.9	15,036,524
Insider *	12	16.30	0.9	249,819

**Insider values reflect direct beneficial ownership.*

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	3,882,102	13.4	124,886	09/30/18
The Vanguard Group, Inc.	2,937,817	10.1	117,943	09/30/18
Wellington Management Company, LLP	1,639,316	5.7	-571,643	09/30/18
EARNEST Partners, LLC	1,455,283	5.0	3,865	09/30/18
Dimensional Fund Advisors, L.P.	1,404,870	4.8	-103,112	09/30/18
Brown Advisory	1,212,312	4.2	-285,587	09/30/18
TimesSquare Capital Management, LLC	844,300	2.9	-326,600	09/30/18
State Street Global Advisors (US)	839,046	2.9	37,216	09/30/18
Westwood Management Corp. (Texas)	758,052	2.6	-123,309	09/30/18
Principal Global Investors (Equity)	740,598	2.6	12,204	09/30/18

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