

Financial Tear Sheet

Corporate Profile

Albany International is a global advanced textiles and materials processing company.

Founded in 1895, the Company is headquartered in Rochester, New Hampshire, operates 18 plants in 11 countries, employees 4,300 people worldwide, and is listed on the New York Stock Exchange (Symbol AIN).

Albany International has two core businesses. [Machine Clothing](#) is the world's leading producer of custom-designed fabrics and belts essential to production in the paper, nonwovens, and other process industries. [Albany Engineered Composites](#) is a rapidly growing supplier of highly engineered composite parts for the aerospace industry.

Our Investment Proposition

A small cap with the cash generation potential of a value stock combined with the revenue potential of a growth stock.

Our Strategy

Focus and lead. Focus on markets in which our core capabilities in advanced textiles and materials provide the basis for sustainable advantage, and in those markets, strive for total leadership – best products and services, first to market, with the highest quality and reliability and at the lowest costs of operation possible.

Our Near-Term Objective

Execute. Maintain market leadership and financial performance in PMC. Prepare for the ramp in AEC.

Our Long-Term Objective

Cash flow and grow. Year over year, steadily improving earnings coupled with a strong balance sheet and excess cash flow.

Stock Performance

AIN (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$51.15
Change (%)	▼ 0.15 (0.29%)
Volume	23,530
52 Week Low	\$37.00
Market Cap	\$1,478,235,000
Rolling EPS	1.27
PE Ratio	40.2756
Shares Outstanding	28,900,000
Data as of	08/23/17 12:27 p.m. ET



Recent Headlines & Events

08/01/17 - 5:05 p.m.

[Albany International Announces CEO Succession Plan](#)

08/01/17 - 5:00 p.m.

[Albany International Reports Second-Quarter Results](#)

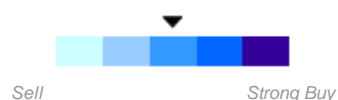
07/13/17 - 5:00 p.m.

[Albany International Announces Anticipated Charge for Revisions in Estimated Contract Profitability](#)

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: **3.0**



SEC Filings

Year Filter

All Years

Filing Date	Form
08/09/17	4
08/02/17	10-Q
08/01/17	8-K
08/01/17	8-K

EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Sep 17	0.42	0.48	0.48
QTR	Dec 17	0.52	0.56	0.56
QTR	Mar 18	0.51	0.60	0.60
QTR	Jun 18	0.61	0.60	0.60
FY	Dec 17	1.90	2.02	2.02
FY	Dec 18	2.36	2.48	2.48

Corporate Governance

[Joseph G. Morone](#) President and Chief Executive Officer

[John B. Cozzolino](#) Chief Financial Officer and Treasurer

[Diane M. Loudon](#) President, Albany Engineered Composites

[Daniel A. Halftermeyer](#) President - Machine Clothing

[Robert A. Hansen](#) Senior Vice President and Chief Technology Officer

[David M. Pawlick](#) Vice President - Global Controller

[Charles J. Silva Jr.](#) Vice President - General Counsel and Secretary

[Dawne H. Wimbrow](#) Vice President - Global Information Services and Chief Information Officer

[Joseph M. Gaug](#) Associate General Counsel and Assistant Secretary

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	248	1,585.24	103.0	29,808,329
Mutual Fund	321	808.42	54.0	15,630,301
Insider *	12	22.04	1.6	466,983

**Insider values reflect direct beneficial ownership.*

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	3,179,838	11.0	-38,958	06/30/17
The Vanguard Group, Inc.	2,580,292	8.9	11,228	06/30/17
Wellington Management Company, LLP	2,371,078	8.2	-365,704	06/30/17
Brown Advisory	1,773,458	6.1	6,377	06/30/17
Dimensional Fund Advisors, L.P.	1,532,232	5.3	68,150	06/30/17
TimesSquare Capital Management, LLC	1,523,700	5.3	-85,435	06/30/17
NWQ Investment Management Company, LLC	1,435,641	5.0	271,692	06/30/17
EARNEST Partners, LLC	1,144,004	4.0	12,652	06/30/17
Renaissance Technologies LLC	820,000	2.8	-34,500	06/30/17
State Street Global Advisors (US)	709,687	2.5	32,310	06/30/17

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Minimum 20 minutes delayed