

## Financial Tear Sheet

### Corporate Profile

Albany International is a global advanced textiles and materials processing company.

Founded in 1895, the Company is headquartered in Rochester, New Hampshire, operates 18 plants in 11 countries, employees 4,300 people worldwide, and is listed on the New York Stock Exchange (Symbol AIN).

Albany International has two core businesses. [Machine Clothing](#) is the world's leading producer of custom-designed fabrics and belts essential to production in the paper, nonwovens, and other process industries. [Albany Engineered Composites](#) is a rapidly growing supplier of highly engineered composite parts for the aerospace industry.

### Our Investment Proposition

A small cap with the cash generation potential of a value stock combined with the revenue potential of a growth stock.

### Our Strategy

Focus and lead. Focus on markets in which our core capabilities in advanced textiles and materials provide the basis for sustainable advantage, and in those markets, strive for total leadership – best products and services, first to market, with the highest quality and reliability and at the lowest costs of operation possible.

### Our Near-Term Objective

Execute. Maintain market leadership and financial performance in PMC. Prepare for the ramp in AEC.

### Our Long-Term Objective

Cash flow and grow. Year over year, steadily improving earnings coupled with a strong balance sheet and excess cash flow.

### Stock Performance

#### AIN (Common Stock)

Exchange	NYSE (US Dollar)
Price	<b>\$66.45</b>
Change (%)	<b>▼ 0.45 (0.67%)</b>
Volume	55,531
52 Week Low	\$43.45
Market Cap	\$1,927,050,000
Rolling EPS	1.03
PE Ratio	64.5146
Shares Outstanding	29,000,000
Data as of 03/19/18 4:02 p.m. ET	



## Recent Headlines & Events

02/23/18 - 5:00 p.m.

[Albany International Announces New Director Nominee](#)

02/23/18 - 3:50 p.m.

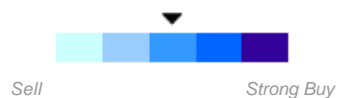
[Albany International Declares Dividend](#)

02/05/18 - 5:03 p.m.

[Albany International Announces New CEO](#)

## Analyst Estimates / Ratings

Mean Recommendation: **3.0**



There are currently no events scheduled.

Unable to fulfill request.

## SEC Filings

### Year Filter

All Years

Filing Date	Form
03/06/18	8-K
03/06/18	3
03/05/18	4
03/05/18	4

## Corporate Governance

<a href="#">Olivier M. Jarrault</a>	President and Chief Executive Officer President, Albany Engineered Composites
<a href="#">John B. Cozzolino</a>	Chief Financial Officer and Treasurer
<a href="#">Daniel A. Halftermeyer</a>	President - Machine Clothing
<a href="#">Robert A. Hansen</a>	Senior Vice President and Chief Technology Officer
<a href="#">David M. Pawlick</a>	Vice President - Global Controller
<a href="#">Charles J. Silva Jr.</a>	Vice President - General Counsel and Secretary
<a href="#">Dawne H. Wimbrow</a>	Vice President - Global Information Services and Chief Information Officer
<a href="#">Joseph M. Gaug</a>	Associate General Counsel and Assistant Secretary

## Ownership Summary

### Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	267	1,851.94	104.0	30,124,279
Mutual Fund	308	939.72	52.3	15,140,288
Insider *	11	11.99	0.7	210,929

\*Insider values reflect direct beneficial ownership.

### Top Holders

	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	3,372,177	11.6	70,575	12/31/17
The Vanguard Group, Inc.	2,693,795	9.3	62,250	12/31/17
Wellington Management Company, LLP	1,957,293	6.8	-93,913	12/31/17
Brown Advisory	1,579,179	5.5	-112,294	12/31/17
Dimensional Fund Advisors, L.P.	1,538,528	5.3	-21,314	12/31/17
EARNEST Partners, LLC	1,417,606	4.9	269,083	12/31/17
NWQ Investment Management Company, LLC	1,351,257	4.7	-68,084	12/31/17
TimesSquare Capital Management, LLC	1,108,450	3.8	-191,550	12/31/17
Westwood Management Corp. (Texas)	777,721	2.7	-18,721	12/31/17
State Street Global Advisors (US)	749,506	2.6	46,046	12/31/17

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Minimum 20 minutes delayed